

## How We Protect Your Privacy and Financial Future

At Total Wealth Planning, a top priority is safeguarding the security and privacy of your financial information. Our dedicated team is committed to maintaining robust security safeguards to protect you and ensure seamless access to our comprehensive wealth management services.

### Our Unwavering Commitment to Clients

We continually invest in and enhance our cybersecurity capabilities to stay ahead of evolving threats and regulatory requirements. Our approach aligns with the rigorous standards of the National Institute of Standards and Technology (NIST) framework. This robust framework significantly strengthens our ability to protect your assets and our business operations.

#### How we protect client data and privacy.

